[2025] ZG189

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2025 020042 “ ”

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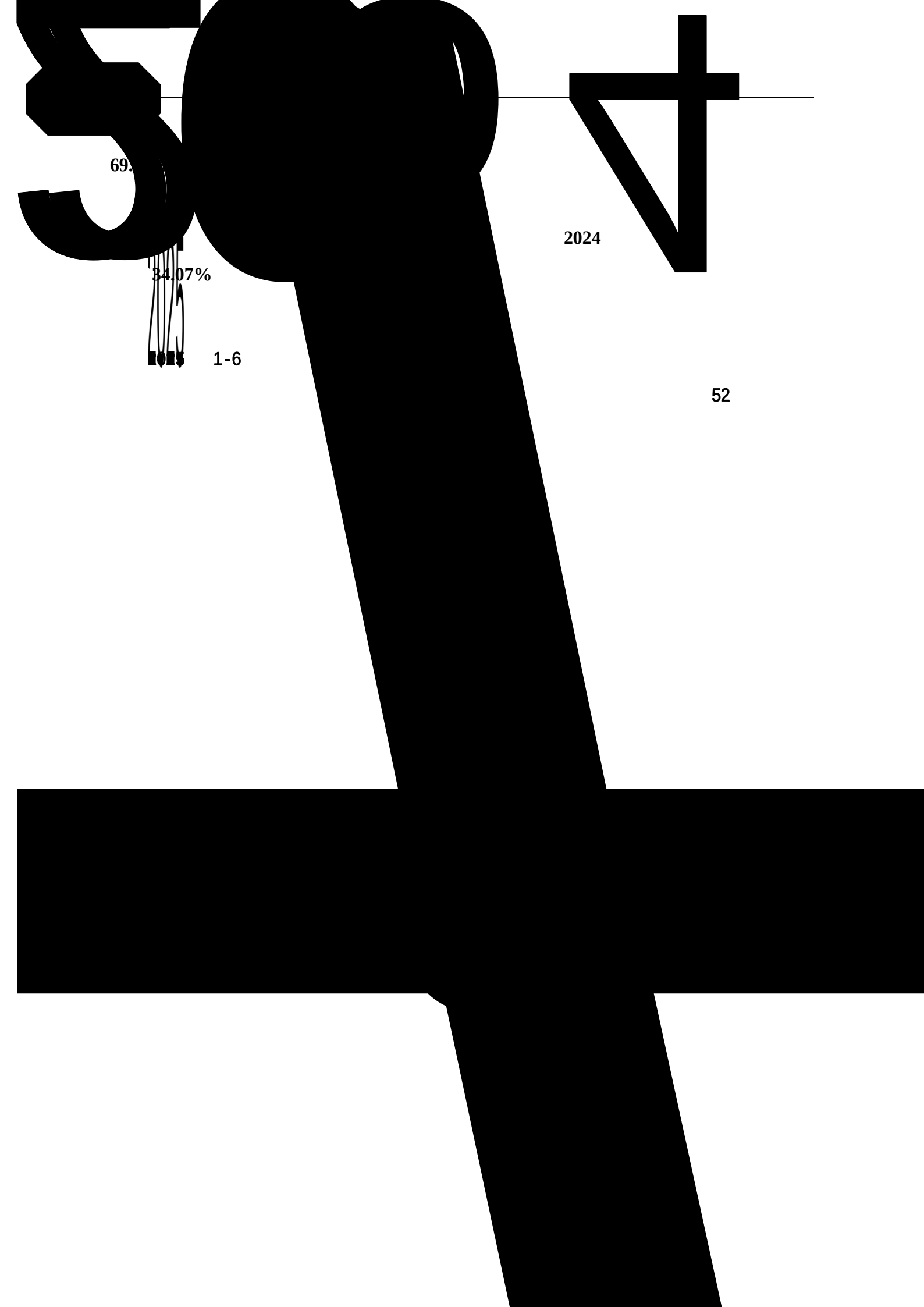
69.
2024
34.07%
1-6
52

2024 2025 1-6 4259.97

502.04 9591.32 2993.77

2024 32.22% 24.74% 2024

37655.95 18263.48 94.18%

	24,003.79	**11,003.97**	**2,554.30**	**21.14**	**72.64**	**0.11**	**37,655.95**

1

2

3

3

2.37%

1

2021 2022

20%

2

2022-2024

30% 3

4

4

2021 2022

20%

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5.:U

	2025E	2026E	2027E
	23,220.20	**144,310.70**	**194,690.25**
	138,138.65	**259,229.15**	**309,608.70**
	20.21%	**87.66%**	**19.43%**
			42.43%
			39.15%

5 = 1 + 2 + 3 - 4	**202,129.00**

2025 6 30 4,783.66

/

/

4.30 **32%**

2.38 **1.09** **24.59%**

1

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2