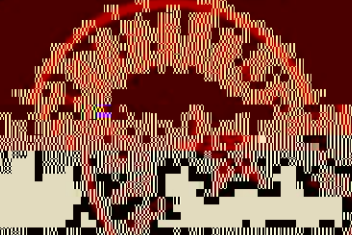


股票代码：300776

股票简称：惠城环保

惠城环保
HUI CHENG ENVIRONMENTAL



Hui Cheng Environmental Technology Group Co., Ltd.

(山东省青岛市黄岛区大港咀大道395号)

2024年度股东大会决议公告

公告编号：2024-011

2024-011

公告

公告编号：2024-011

公告编号：2024-011

公告编号：2024-011

公告编号：2024-011

公告编号：2024-011

“ ”

2024 1-9 4,343.82
5.71% 8.63
7.43
1

2
2024 1-9

1.35

2024 9 4000 /

	2024		A
2022	6,560.3	2023	8,055.7

2

1

A

2024

3

80%

/

20

20

=

20

4

30%

58,197,099

5

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.....7

.....10

.....10

.....11

.....13

.....13

.....13

.....14

.....31

.....63

.....66

.....73

.....76

.....82

T

.....	93
.....	100
.....	104
.....	104
.....	106
.....	109
.....	119
.....	120
.....	120
.....	121
.....	121
.....	122
.....	122
.....	123
.....	123
.....	123
.....	127
.....	127
.....	128
.....	128
.....	132
.....	132
.....	133

“

4A45 E		136
		

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POX		Partial Oxidation of Methane POX POX

	Qingdao Huicheng Environmental Technology Group Co., Ltd.
	91370200783724899J
	2006 2 27
	19,495.47
	395
	395
	266520
	300779
	0532-58657701
	0532-58657729

e

2024			A	
7			1,771,620	0.91%
8			1,768,335	0.91%
9			1,739,240	0.89%
10			1,625,477	0.83%
			95,389,167	48.93%

31.64%

7.78%

39.42%

2024 8 15

2024 10 25

34.41%

1970 5

1992 7 1993 9

1993 7 2000 8

2000 9 2005 9

É

2023

4

“

CPDC

”

“ 20

/

”

2021 1 1

“

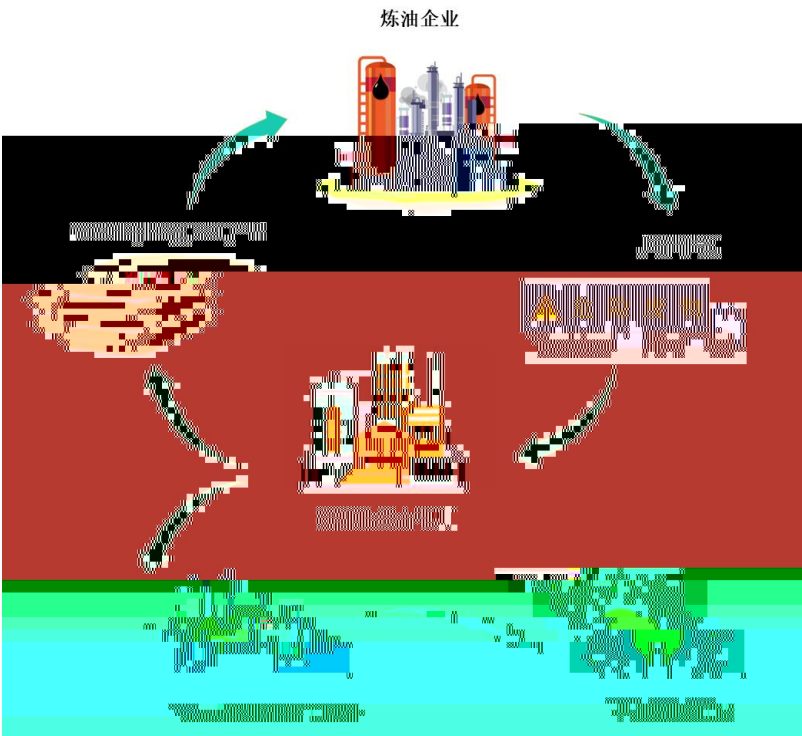
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“ ” “ ”

“

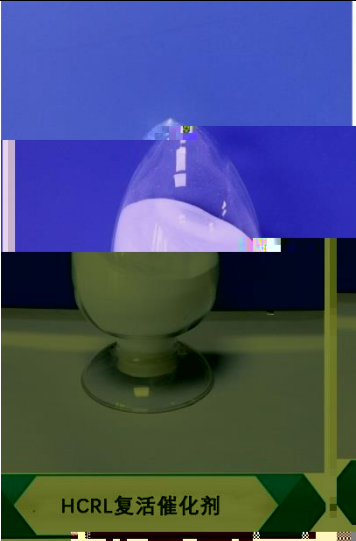
”

2**1 FCC**

FCC

UPC



HCRL		- 72-75 60-80% 170m²/g 60-70%
HCRH		HCRL 80 200m²/g 80%-90% HCRL

3

1

	2024	1-9	2023	2022	2021
--	------	-----	------	------	------

2024

A

		2024 1-9	2023	2022	2021
		110.91%	88.50%	-	-
		100.00%	100.00%	-	-

1

	2024	1-9	2023		2022		2021	
	4,370.23	21.43%	4,178.03	17.48%	1,497.45	8.77%	481.88	4.67%
	3,042.17	14.91%	3,784.01	15.84%	1,937.65	11.34%	2,585.04	25.03%
	1,732.88	8.50%	2,202.99	9.22%	1,742.32	10.20%	546.31	5.29%
	1,682.57	8.25%	2,333.94	9.77%	3,177.17	18.60%	1,810.92	17.53%
	1,549.56	7.60%	1,761.79	7.37%	1,122.57	6.57%	874.12	8.46%
	1,233.61	6.05%	1,550.29	6.49%	1,647.86	9.65%	1,098.47	10.63%

2023

2023

FCC

1 FCC

—

FCC

2 FCC

3

POX

POX

	67,206.72	11,378.58	55,828.14	83.07%
	151,755.95	32,762.47	118,993.48	78.41%
	1,954.68	799.80	1,154.88	59.08%
	1,417.30	674.19	743.12	52.43%
	222,334.65	45,615.03	176,719.62	79.48%

2

	2008 2018		
	2011		
	2004 2016		
	2008 2021		50
	2012	3	
	2013 2016		“ ” “ ”

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”

3 “

			”
			“
	2024		
			”

2

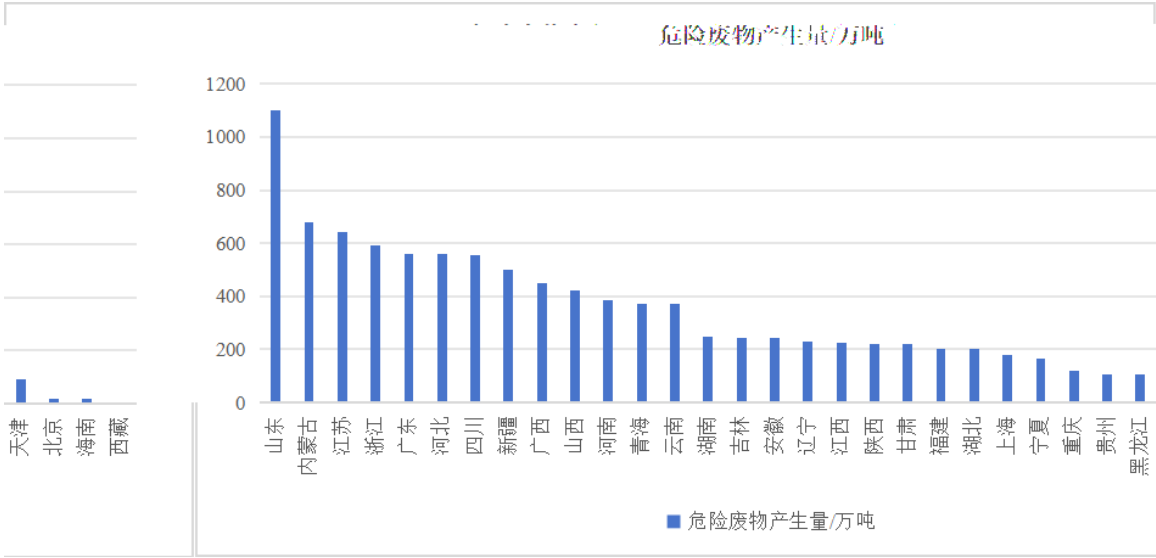
2006-2020	2006		
	2006		“ ”
	2009		
			“ ”
2011	2011		S-Zorb
	2017		
“ ”	2022		1 “

9,443.90

2022

3,575.00

37.60% 2022



2011

2023

2024		A	
2024		2024	
		2024	
“		” 2024	
30%	0.07%	90%	

3%

2016

2

3

3%

2024 5

2024 2025

“

”

4

6,800 8,000 4,340 1,900

44%

2024 3.3

200 2018 5 1

“ ”

0.01

“ ” “ ” 2024 1

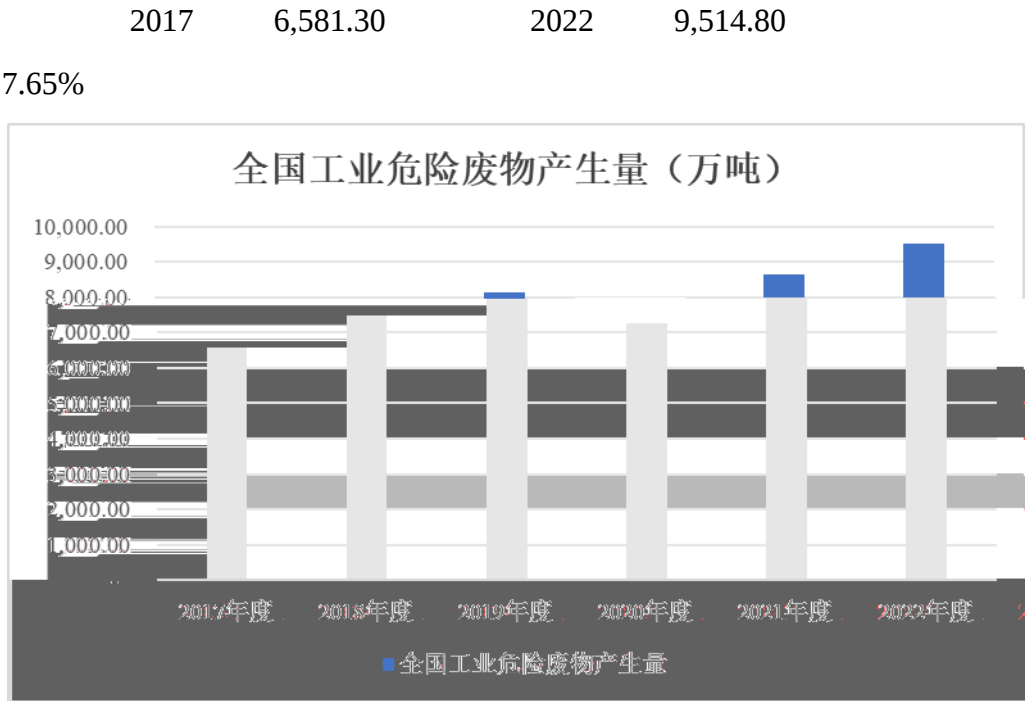
“

” 2024 7 “

”

“ ”

1



2

2019

1

0.354kg

FCC

68.90%

2023

73,477.80

9.3%

FCC

17.92

2025

10

2020

FCC

110

/

92

/

2025

53.5

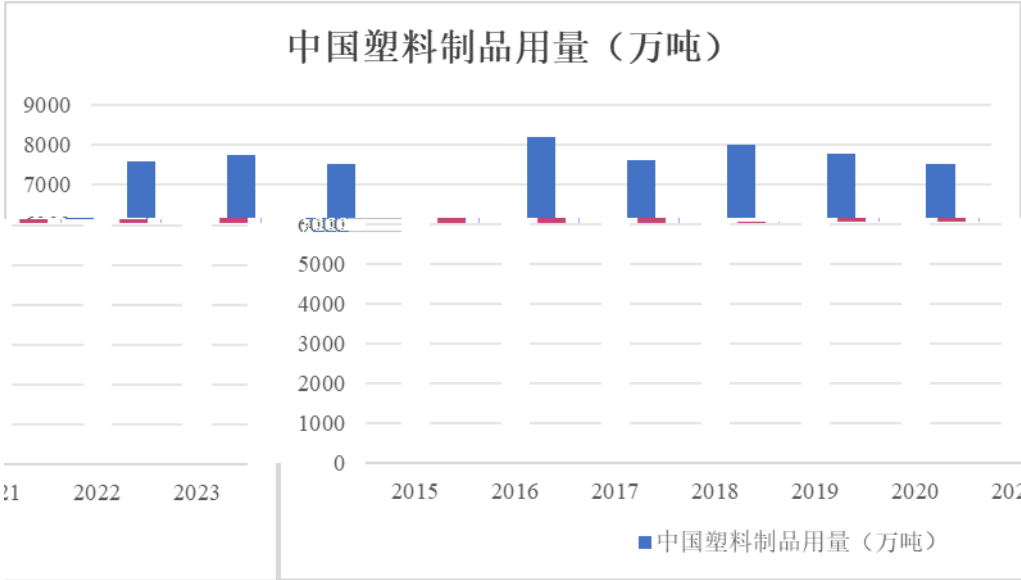
10

/

FCC

100

3



2015

6000

	2024	A
		2004
	2007	
2013		2016
2016		
		“
	“	”
	”	
2016	5	“ ”
		2020
	90%	90% 2030
	95%	95%
“ ”		“
”		

3

-

4

1

1

2

“

”

70%

30%

3

3%

4

” “ ” “

3

2,000

2023

4

CPDC

“ ” “ ”

“ ” “ ”

27 “ 2 7 2023 4 CPDC ”

20 /

3

1

FCC

1999

44

2024				A	
190					
2003		1	H		
2012	4				
				2021	
				230	/
“ — — — ”					
				2023	
1,800,135.34					
				5	202

3

CPDC

4

1

“ + + “
” ”

2

“ ” “ ” “ ” “ ”

86

53

33

3

“ ”

” Ô 9

50 1 149.9 734.4 Tm [()] TJ ET q B324>81 12 Tf 1 0 0 1 114.02 705.06 Tm5 2 Tr 0.342

2

1

“

”

2025

6.1

12.9

3

1

2

1,900

6,800

8,000

4,340

44%

2024

1

2

“ ”

1

“ ” + “ ” +
4 / 5.8 /

2023

2

8,000 6,800
4,340 1,900 ,BIBVchCpV55% 44%

2

3

4

5

6

7

4	3				200.00	2024/3/20	69
5	2				200.00	2024/3/20	
6	7				1,500.00	2024/3/22	
7	1				200.00	2024/3/26	
8	1				2,000.00	2024/3/28	2022 3 11
9	7				1,500.00	2024/4/1	
10	7				2,000.00	2024/4/1	
11	“ ”				2,000.00	2024/4/9	
12	2				3,801.91	2024/4/10	
13	1				1,500.00	2024/4/10	
14					1,000.00	2024/4/10	3

25	2				1,000.00	2024/8/14	
26	C				2,000.00	2024/8/15	
27					800.00	2024/8/15	3
28					100.00	2024/8/15	3
29					100.00	2024/8/16	3
30					1,000.00	2024/8/16	
31					1,000.00	2024/8/17	
32					100.00	2024/8/19	3
33	E				1,000.00	2024/9/6	14
34					1,000.00		

2024 10							
1					1,000.00	2024/10/25	
2	2				800.00	2024/10/25	7
3	49				1,400.00	2024/10/28	
4	3				800.00	2024/10/29	
5					1,500.00	2024/10/29	
6	35				1,000.00	2024/10/29	35
7	165				700.00	2024/10/31	
B							

5,000.00

1		1,214.68		
2		3,879.12		
3		6,665.22		
4		330.00		
5		2,305.96		

2024				A
259.74				
2024	3	29		
639.18				
2024	9	9		2023
0211	28036			
102.00				34.00
49.86		2024	9	19

”

2

1 2023 12

2023 12 30

3

2023 12 8

2023 2

“

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6.60

2023 12

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6.60

“

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2024 1-9

4,343.82

9,283.88

2024 1-9

5.71%

8.63

7.43

1

2023 2024 1-9

2024

2024

A

728.04 / 2024 1-9

2024 1-9

3 / FCC

2023 4

2

2023

	2024 1-9	2023
	47,364.41	66,663.00
	35,639.59	43,951.94
	101,086.32	159,939.07
	24.75%	34.07%

2024 1-9 9.32

2024 1-9 5.27%

2024 1-9

2024 1-9 2023

2024 1-9 8.12%

1

50%

2

3

3 FCC

1-1-78

2023

2024

1-9

	2024	1-9	2023 1-9
	-35,428.22	-35,692.38	0.74%
	77,568.77	98,656.23	-21.37%
	7,502.30	9,687.58	-22.56%
	16,547.62	24,217.14	-31.67%
	4,343.82	13,627.70	-68.13%

2024

65.58% 65.50% 18.06%

2024 1-6

	2024	1-6	2023 1-6
	-25,735.73	-19,892.08	-29.38%
	48,471.00	74,805.06	-35.20%
	5,275.83	8,451.31	-37.57%
	473.74	1,376.16	-65.58%
	2,084.29	6,040.88	-65.50%
	2,303.68	2,811.38	-18.06%
	5,478.80	12,265.45	-55.33%
	3,495.81	8,604.43	-59.37%

1

2

3

1.35

2024 9

4000 /

2022 6,560.3

2023 8,055.7

FCC

“ ” “ ”

“ ”

2

2023

FCC

“ ” + “ ” +

2025

10

FCC

FCC

FCC

FCC

3

“

”

2023

“ ”

2024		A	
2007 7		2018 2	
45.6		42.4	
6.58			
“ ”			
“ ”		— —	
“ ”			
2023			
		2024 2	
8		55.38	
		“ ”	
1			
2023 “ ”		“ ”	

35

35

35 35

20 = 20 80% 20 / 20

P1=P0-D

P1=P0/ 1+N

P1= P0-D / 1+N

P0 D N

P1

30%

58,197,099

A

2024

2024

A

2024

2024

A

85,000.00

13% AX4, 8RX8) AD

1

2024							A	
	/	1	2	3	4	5	6	7

2024					A		
							/
2.4		/	/	/	2,025.76	/	/

3

2024		A
		60%
	70%	80%
100%		
	27,712.87	
=====		/

1

1

2

3

16.96 /

5.04 /

55.40 2021 3

2019 11 18

2021 9 14 2021 12 31

1-1-106

1

	2024	1-9	2023	2022	2021
		1,977.23	1,975.83	1,595.66	1,711.96
		86,218.75	107,065.49	36,323.20	28,486.22
		2.29%	1.85%	4.39%	6.01%

2024 9 86

53 33

2

1,067 156 14.62%

3

1

2

2.77

1.74

16.96 /

5.04 /

2021 6

1.76 /

4-5 /

9

90%

3

2024

1

“

”

“

”

2

“

”

900.00

610.21

3

3

	2021	2022	2023
	28,486.22	36,323.20	107,065.49
	-12.04%	27.51%	194.76%
	70.08%		
	93.87%		
	30.00%		

4

2021-2023

	2021		2022		2023	
	28,486.22	100.00%	36,323.20	100.00%	107,065.49	100.00%
	10,058.63	35.31%	17,094.60	47.06%	19,571.81	18.28%
	347.07	1.22%	708.54	1.95%	1,679.20	1.57%
	8,508.77	29.87%	10,684.13	29.41%	19,357.12	18.08%
	18,914.47	66.40%	28,487.27	78.43%	40,608.13	37.93%
	7,386.63	25.93%	9,406.71	25.90%	10,235.08	9.56%
	811.88	2.85%	765.42	2.11%	1,395.38	1.30%

2024			A		
	2023		2024 -2026		
			2024	2025	2026
					28,560.52

2024-2026		8,636.45	11,227.39
14,595.61	34,459.45		
5,898.93	28,560.52		

2		30%	2024-2026
	34,459.45		5,898.93
	28,560.52		
			18

		LPR	
1			
1			

2

6.79%

3

1

	91445224MA55Q2HT3U
	2101
	24,676
	2020-12-18

2022 10

4

1

93.21%

2

LPR

3

2 —

1

			7,301.00
			28,302.00
			13,697.89
			25,563.50
			4,760.91
			79,625.30

79,625.30

2

2023

2023

1		5,790.95	
2		177,757.52	2023
3		23,667.53	2023
4		3.26%	-
5		24.47%	-

7

2019 5
2023 7

2021

13.59 /

[2019]822
A 2,500
33,975.00
29,821.23

4,153.77

2024

A

29,821.23

1-1-124

2024

A

	31,221.58		
			28,071.63

2024

A

	30,836.96		
			30,836.96

2020 10 28

2020 11

13 2020

“ 3 / FCC

”

102,577

3 / FCC

3 / FCC

1.5 /

2021 12 01

17,956

15,184.95

2022 4 27

“ 3 / FCC

” “ 4 /

FCC

”

2023 4 2023 2 “ 3 / FCC
” “ 4 / FCC ”

2019 7 24

6,184.07

2021 7 20

16,673.65

2024 9

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2024 2023 2022 2021
1-9

2024		A
	2020	2019
	26.35%	31.94%
	20,000.00	20,000.00

5.85 /

FCC 2 /

FCC

FCC 100%

“

”

4 / FCC

1

2023 2023

1.1%

20.7% 2024

2024

2024 “ ” 2024

30% 0.07% 90%

2

2021

77.12%

2020

5
5,901.19

2019

4000 /

1 9,000 2 2024 9

3

FCC

2020

FCC

1

2

3

18

		2023	7	6		2024
6	27	18		6	2024	5 31
22,771.42					76.36%	2021
					26,792.55	
				85.81%	2023	
		30,788.96				
	99.84%					
70%						
40			18	4		

2023	2024	1-9
69.12%	62.75%	

“

”

1

3 /

FCC 4 / FCC

2.85 / 5.85 /

FCC 2 / 4 /

2

“

POX

”

“

”

2024 9

2022 12 14

GR202237100050

15%

2019

“ ”

			%	%
	51,934,350	22,270,000	11.36%	42.88%
	15,159,900	9,405,500	4.80%	62.04%
	67,094,250	31,675,500	16.16%	47.21%

31,675,500

16.16%

47.21%

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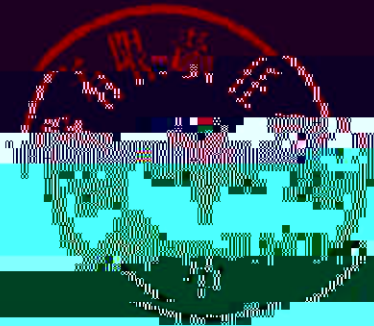
本公司及全体董事、监事、高级管理人员承诺：本募集说明书内容真实、准确、

[illegible]

100%

三、保荐机构（主承销商）声明

本公司已对募集说明书进行了核查，确认募集说明书的内容真实、准确。



四、发行人律师声明

本所及经办律师已阅读募集说明书，并确认募集说明书内容与本所出具的法律

意见书无矛盾，即本所为发行人本次发行所出具的法律意见书，具有真实性、

准确性、完整性，并承担相应的法律责任。

经办律师：[Signature]

[Red Seal]

